



For Immediate Release

DeVoe & Company Names Two New Directors

SAN FRANCISCO, CA, September 18, 2018 – DeVoe & Company, a leading consulting firm and investment bank focused exclusively on wealth management companies, today announced that it has hired two new Directors, Corinne Jacobson and Aryeh Malitzky, to expand its highly-regarded team. “Given our reputation in the space, we have more deal flow and client engagements than bandwidth; adding Corinne and Aryeh will allow us to engage with more clients in a high-touch, high-service model. Both Corinne and Aryeh bring knowledge and experience to DeVoe & Company,” said David DeVoe, Managing Director at DeVoe & Company.

Corinne will assist with client engagements across the spectrum of services within DeVoe & Company, while also helping streamline internal operations and marketing. Corinne has over a decade of experience in Investment Banking, Financial Services and M&A in the RIA industry. Most recently, she was part of the Corporate Development team for Edelman Financial Services, a national wealth management firm managing over \$21 billion in client assets across the country. “I couldn’t be more excited to join DeVoe & Company. The institutional knowledge they have and the focus on client relationships puts them in a great position for exponential growth. Also, they are a great group of people to work with,” said Corinne.

Aryeh will focus on client engagements leveraging his over nine years of experience providing M&A advice and valuation services to the Financial Services Industry and specifically to RIAs. He will also be spearheading new service offerings within DeVoe & Company. Previously, Aryeh was a Managing Director at InCap Group, Inc., a boutique Investment Bank exclusively serving RIAs. There, he helped RIAs buy, sell and merge; refined the company's valuation modeling and executed valuations; and supported many firms in their quest to raise capital. “I am really thrilled to join the DeVoe & Company team. The level of sophistication and knowledge of the industry at DeVoe are unmatched. Their focus on transparency and integrity and the drive of the firm to be the leading consultant for RIAs was very compelling to me,” said Aryeh.

DeVoe & Company has executed over 400 engagements over the last several years, hosted top-rated M&A+ Succession Summits and published best-in-class Deal Books. The addition of the new Directors will leverage the team’s now 160+ years of experience to continue to provide comprehensive consulting, investment banking, and valuation services.

About DeVoe & Company

DeVoe & Company is a leading strategic advisor to RIAs, offering consulting, investment banking, and valuation services. DeVoe & Company’s team of experts includes two classically-trained strategy consultants and three former heads of \$1B+ RIAs. With over 400 engagements executed during the last several years, the company provides the most comprehensive suite of services for wealth management companies.

For additional information, please visit www.devoeandcompany.com.

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